

MARKET ROUNDUP

08 July, 2025



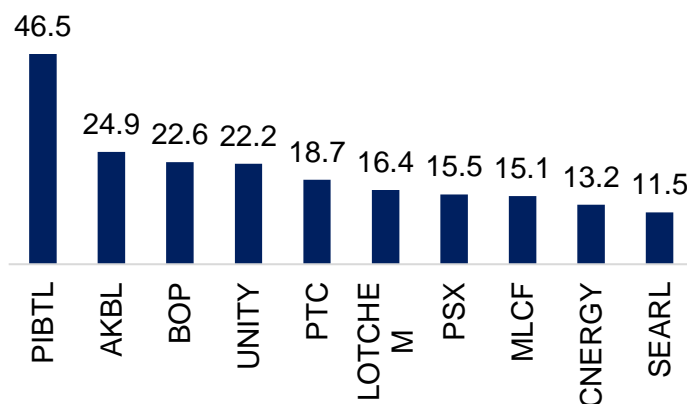
KSE-100 closes at 133,403 up 33 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
133,403 0.02%	83,188 0.13%	40,651 -0.13%	192,084 -0.26%

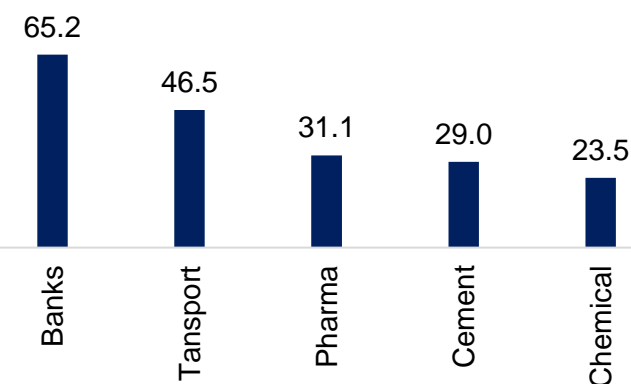
- The equity market opened the session on a strong footing but experienced volatility throughout the day. The KSE-100 Index recorded an intraday low of 132,696 and a high of 134,200, before settling at 133,403 — a modest gain of 33 points. Trading activity remained robust, with total volumes reaching 324.4 million shares and a traded value of PKR 23.3 billion.
- Top contributors to the index's upward movement included HMB (+3.9%, +67 points), AKBL (+6.2%, +53 points), MEBL (+1.0%, +51 points), INDU (+4.8%, +43 points), and MCB (+0.8%, +39 points). In terms of volumes, PIBTL and AKBL led the board with 46.5 million and 24.9 million shares traded, respectively.
- Strong buying interest was observed in the Banking and Cement sectors, while E&Ps and OMCs saw mixed trends. Meanwhile, some profit-taking was noted in the Fertilizer sector.
- Despite heightened volatility, the index continues its upward trajectory. With the corporate earnings season approaching, expectations of attractive dividend announcements—particularly from Banks and Fertilizer companies—are likely to sustain positive market sentiment. Therefore, investors are advised to maintain focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer solid dividend yields and promising growth prospects.

Sales Desk
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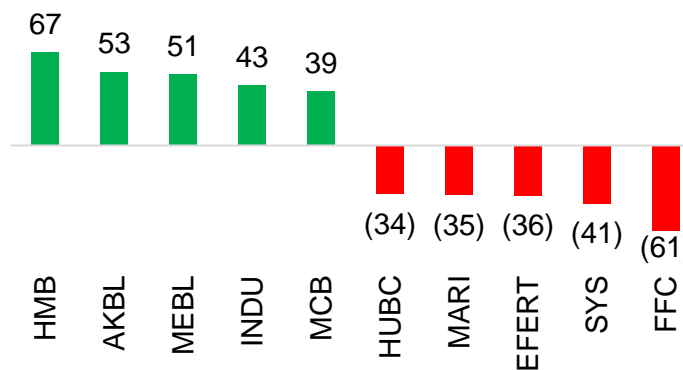
Most Active Stocks (Vol. mn shares)



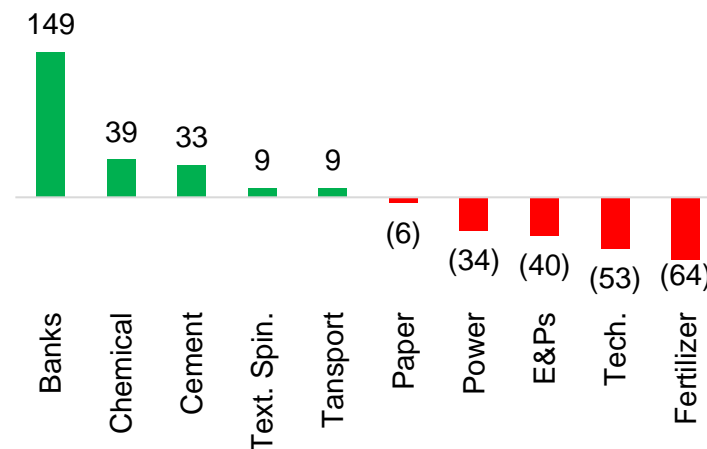
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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